

APPLICATION FORM
VIA A LIFE COMPANY

Application via a Life Company

Check List

➤ Complete Application as follows:

Complete Policy Number and Name.

Complete Life Company Name.

Complete amount of investment (in multiples of 1,000 and the placement fee should be added e.g. \$20,000 Plus placement fee of 5% = \$21,000). Minimum investment is 20,000 USD/EUR/GBP.

Complete Series Name (e.g. Agriculture Infrastructure) and Term (e.g. 5 years).

Client to sign in the presence of the intermediary who will witness the signature.

Intermediary to complete his/her details and sign.

Client's signature, confirming agreement to the declarations.

Intermediary and Client to sign.

➤ Instruct relevant Life Company to make the Investment Order.

➤ Send the completed application to:

PCP
c/o P.O. Box 57108
Limassol 3312
Cyprus
Tel: +357 25 817488

In-Cap Thematic

To: **PCP**
c/o P.O. Box 57108
Limassol 3312
Cyprus

➤ Life Policy Number: Policy Name:

➤ Life Company Name:

I have requested my Financial Adviser to invest:

➤ Amount & Currency
(in multiples of 1,000 and the placement fee should be added).

➤ Into the In-Cap ThematicSeries, Term.....Years

through Private Client Portfolio Investment Management Ltd.

I understand that there is a 5% placement fee and authorise this to be deducted from my investment.

I understand that there will be a 1% deduction from the coupon rate on all coupons received and I hereby authorise this to be deducted from any coupon payments.

I understand that returns are dependent upon the final terms of an EMTN issued by KBC Ifima. The returns are net. Positive Performance Payments of the Reference Basket are subject to a performance fee of 10% and I hereby authorise this fee to be deducted from any Positive Performance. All potential returns, stocks and the barrier level, will vary according to market conditions.

I understand, that through my financial adviser, Private Client Portfolio Investment Management Limited will advise me should prevailing conditions cause the coupon rate to drop below 9% and or the barrier level to be above 70%, prior to the actual issue of the Note.

I understand that my funds and other investment funds are collected into an account held with KBL European Private Bankers S.A. pending issue. Private Client Portfolio Investment Management Limited will apply to KBL to purchase a Note. It is at this time that the exact terms and conditions will become known.

➤ Signed:..... Signed:

Applicant's Name:..... Applicant's Name:.....

Date:..... Date:.....

➤ Witness Signature:.....

Intermediary Name:.....

Date:.....

Subscription Payment Details

Name of Bank: KBL European Private Bankers S.A.

Address: 43 Boulevard Royal
L-2955 Luxembourg
R.C.S Luxembourg B6395

Swift Address: KBLXLULL

Account Name: PRIVATE CLIENT PORTFOLIO INVESTMENT MGT LTD

IBAN USD: LU71 7050 5328 8528 2600

IBAN EUR: LU89 7050 5228 8528 9600

IBAN GBP: LU53 7050 5428 8528 5300

Correspondent Bank USD: KBC New York

Swift Address: KREDUS333XX

Account Number: 10149405

Correspondent Bank GBP: Royal Bank of Scotland Plc

Swift Address: RBOSGB2LXXX

Account Number: 12201581