



LM, the global pathway to Australian investment solutions

SICAV - SIF

LM Australian Income Fund - Currency Protected Lux

Rate Sheet for Non-Australian Resident Personal / Global Platform / Portfolio Bond Investors
Interest Distribution Rates Current at 1 August 2011 for New and Rollover Investments

	1 Year Term Effective Rate Net of 10.00% Withholding Tax	2 Year Term Effective Rate Net of 10.00% Withholding Tax	3 Year Term Effective Rate Net of 10.00% Withholding Tax
USD	3.25%pa	3.50%pa	3.75%pa
GBP	5.00%pa	5.25%pa	5.50%pa
EUR	5.00%pa	5.25%pa	5.50%pa

Effective rates are calculated on the basis that all distributions are reinvested annually and the investment is held for the entire investment term. These rates assume rates remain the same for 12 months, are net of fund fees and expenses, including any relevant adviser fees and 10.00% non-resident withholding tax. In addition, rates may vary to be higher or lower than expected depending on the performance of the fund assets and other conditions during the term of investment. Past performance is not a reliable indicator of future performance.

Two (2) and three (3) year rates are calculated to provide a margin of outperformance against the one (1) year rate. Investors should check current 2 and 3 year rates at least annually for any change that may apply when rolling into the next annual investment cycle.

The investment is not a bank deposit and has a different risk profile to cash. Investors should discuss the investment and any associated risks with their financial adviser, including the potential risk of loss of some or all of the principal investment.

LM Investment Management Ltd (LM) is the distributor of the product and not a provider of financial advice. Investors should seek independent financial advice, read and consider the relevant Offering Document and fund Information Document issued by KMG SICAV-SIF (available at www.LMaustralia.com or by contacting LM, details below) before making any decision about the product.

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AUD	7.50%pa	8.00%pa	8.50%pa

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