



TO	FROM
<b>To</b> European Fund Administration S.A (EFA)	<b>Name</b>
<b>Attn</b> Register Administration Dept. - AML Section	<b>Company</b>
<b>Fax</b> +352 48 65 61 8002	<b>Address</b>
	<b>Phone</b>
	<b>Fax</b>
	<b>Date</b>

**CORPORATE BODY APPLICATION FORM**

**1. Investment Details**

Fund Name	ISIN	Bloomberg Ticker	Class of Shares	Currency	Minimum Investment	Amount
LM Australian Income Fund - Currency Protected Lux	LU0575400287	KMGLMAU LX	A	USD	USD 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0575400360	KMGLMBU LX	B	USD	USD 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0575400444	KMGLMCU LX	C	USD	USD 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0574466685	KMGLMAA LX	A	AUD	AUD 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0574466768	KMGLMBA LX	B	AUD	AUD 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0574466842	KMGLMCA LX	C	AUD	AUD 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0575399414	KMGLMAE LX	A	EUR	EUR 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0575399505	KMGLMBE LX	B	EUR	EUR 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0575399687	KMGLMCE LX	C	EUR	EUR 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0575399844	KMGLMAG LX	A	GBP	GBP 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0575399927	KMGLMBG LX	B	GBP	GBP 5,000	
LM Australian Income Fund - Currency Protected Lux	LU0575400014	KMGLMCG LX	C	GBP	GBP 5,000	

**Share Class A:**  
12 month investment term

**Share Class B:**  
24 month investment term

**Share Class C:**  
36 month investment term

**Quarterly Interest Distribution**

Investors can request upon subscription that the number of shares equivalent to the interest distribution (increase in the value of the investment) be redeemed quarterly and paid to their nominated bank account. Such interest distribution amount must be at least USD/AUD/EUR/GBP 500 before payment will be made.

Tick box if you would like to receive Quarterly Interest Distribution







## 6. Declarations

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1. Final Beneficiary: The applicant is the final beneficiary owner of the shares registered in his name. Yes  No
  
2. The final beneficiary is a well informed investor in the sense of the SIF Law of 13th February 2007 on specialised investment funds. We certify his expertise, experience and knowledge in adequately appraising an investment in the fund, as such the final beneficiary is consequently aware of the risks involved in making an investment in to the Fund. The applicant certifies that the final beneficiary understands and accepts that the subscription is made on the basis of and subject to the Fund Prospectus. Yes
  
3. In respect of the AML-TF obligations to which we are subject by the Financial Supervision Authority of the country we are regulated or by our Group Policy, we hereby confirm to identify our underlying clients (including any other final beneficiaries) as well as the origin of the money invested in the fund; archives of all documents and information related to the above-mentioned persons (including true name and proof of current permanent address of each investor) according to the terms of the Fund Prospectus and Legal obligations and that none of our underlying clients related to the investment is named on a list of prohibited countries, territories, entities or individuals maintained by the Financial Supervision Authority we are submitted. Yes  N/A
  
4. The applicant hereby confirms that EFA will be informed as soon as possible if the status of the applicant, regarding AML-TF purposes has changed and particularly in case the applicant is no longer subject to a Supervising Authority in their country or to a Group Policy issued by the Parent Company who is a Financial Institution regulated in a FATF, EU or EEA member country. Yes  N/A
  
5. EFA is authorised to accept and execute any future instructions received by fax until written notice of the contrary. The applicant will assume all risks, e.g. those arising from an error in communication or comprehension as well as those arising from fraud, resulting from the use of this communication mean and relieve EFA from any and all responsibility in this respect. Yes  No
  
6. The applicant hereby confirms to be aware of the terms and conditions of the Fund Prospectus, including but not limited to the fact that the Fund is not registered under the United States Securities Act of 1933 or under any United States securities laws. The applicant certifies that all (present or future) investments, registered or held by the applicant, is on behalf of non-US persons. The applicant understands that in cases in which the Sicav is confronted with a breach in the terms and conditions of the Fund Prospectus or the above certification, the investment can be refused. Yes
  
7. The applicant understands and agrees that any information and/or documents concerning themselves and to their investment in the fund, provided to the Company and Registrar and Transfer Agent, may be disclosed to Valais Investment Management SARL. Yes



## 8. Mandatory Enclosures

### **If the applicant is located in a FATF, EU or EEA country and is a regulated professional of the Financial Sector:**

- > Application Form (copy by fax) duly signed by the applicant (stamp & authorised signature).
- > Copy of the certificate of regulation by the Financial Supervisory Authority of the related FATF, EU or EEA country.
- > Copy of the latest version of the Authorised Signatories list.

### **If the applicant is a wholly owned subsidiary of a group, of which the Mother Company is a financial institution regulated by the Financial Supervision Authority of a FATF, EU or EEA country and is subject to the same group policy:**

- > Application Form (copy by fax) duly signed by the applicant (stamp & authorised signature).
- > Copy of the latest version of the Authorised Signatories list.
- > Copy of the excerpt of the trade registrar/ Certificate of Incorporation of the applicant.
- > Mother Company's certificate of regulation by the Financial Supervisory Authority of the related FATF, EU or EEA country.
- > Signed original AML-TF Policy Certification of Mother Company.
- > Copy of the latest version of the Authorised Signatories list of Mother Company.

### **If the applicant is investing through a intermediary located in a FATF, EU or EEA country, who is a regulated professional of the Financial Sector:**

- > Application Form (copy by fax) duly completed and signed by the applicant and countersigned by the intermediary.
- > Copy of the intermediary's certificate of regulation by the Financial Authority of the related FATF, EU or EEA country.
- > Copy of the latest version of the Authorised Signatories list of the Intermediary.
- > All future orders must be countersigned and stamped by the intermediary.

### **If the applicant is investing through an Intermediary who is a wholly owned subsidiary of a group, of which the Mother Company is a professional of the financial sector regulated by the Financial Supervision Authority of a FATF, EU or EEA country and it is subject to the same group policy:**

- > Application Form (copy by fax) duly completed and signed by the applicant and countersigned by the Intermediary.
- > Copy of the latest version of the Authorised Signatories list of the Intermediary.
- > Copy of Mother Company's certificate of regulation by the Financial Supervision Authority of the related FATF, EU or EEA country.
- > Signed original AML-TF Policy Certification of Mother Company.
- > Copy of the latest version of the Authorised Signatories list of Mother Company.
- > All future orders must be countersigned and stamped by the Intermediary.

### **Other cases:**

- > Application Form (copy by fax and original by courier) duly signed by the applicant and the Intermediary (if existing).
- > Articles of Association of the applicant, certified by a public authority (e.g. Notary, Embassy, Town Hall).
- > Certificate of Incorporation of the applicant, certified by a public authority (e.g. Notary, Embassy, Town Hall).
- > Authorised Signatories list of the applicant, original or certified by a public authority (e.g. Notary, Embassy, Town Hall).
- > List of Directors of the applicant and copies of their valid passport/ identity card certified by a public authority (e.g. Notary, Embassy, Town Hall).
- > If the applicant is the beneficial owner of the shares:
  - > Shareholder's list including the percentage of assets held by each of them.
  - > Identification documentation on each shareholder with 25% or more of the assets.
  - > Original assessment certifying the expertise, experience and knowledge of the applicant - only if the investment is under EUR 125,000 (see section 6. Declarations #1).
- > If the applicant is not the beneficial owner of the shares:
  - > Identification documentation on final beneficiary, certified by a public authority (e.g. Notary, Embassy, Town hall).
  - > Original assessment certifying the expertise, experience and knowledge of the final beneficiary - only if the investment is under EUR 125,000 (see section 6. Declarations #1).
- > Attached "declaration of beneficial ownership" duly completed and signed by both the applicant/registered company and the final beneficiary.
- > Certified copy of the wire instruction of the initial subscription proving that the payment has been made from the applicant's own account within a Financial Institution under the supervision of a Financial Supervisory Authority of a FATF, EU or EEA member country, and certified by the related Financial Institution.

### **FURTHER DOCUMENTATION MAY BE REQUESTED IN ORDER TO COMPLY WITH THE LEGAL AND COMPLIANCE REQUIREMENTS.**

**Main Holder - Signature**

**Date**

**Joint Holder - Signature**

**Date**



## 9. Subscription Payment Details

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<b>Name of Bank</b>	KBL European Private Bankers S.A.
Address	43 Boulevard Royal L-2955 Luxembourg, R.C.S. Luxembourg B 6395
BIC:	KBLXLULL

<b>Account Name</b>	<b>IBAN</b>	
LM Australian Income Fund - Currency Protected Fund Lux	USD	LU20 7050 5229 1396 5400
	AUD	LU22 7050 5229 1393 5100
	EUR	LU86 7050 5229 1394 5200
	GBP	LU53 7050 5229 1395 5300

<b>Name of Correspondent Bank - USD</b>	<b>KBC New York</b>
SWIFT Address:	KREDUS33XXX
Account Number:	10149405

<b>Name of Correspondent Bank - AUD</b>	<b>National Australia Bank Melbourne</b>
SWIFT Address:	NATAAU3303M
Account Number:	1803049123500

<b>Name of Correspondent Bank - GBP</b>	<b>Royal Bank of Scotland Plc</b>
SWIFT Address:	RBOSGB2LXXX
Account Number:	12201581